

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 31/07/2016 |             |                        |                                  |                                           |
|----------------------------------------------|-------------|------------------------|----------------------------------|-------------------------------------------|
| To: Hong Kong Exchanges and                  | d Clearing  | Limited                |                                  |                                           |
|                                              |             |                        |                                  |                                           |
| Name of Issuer                               | Austar Li   | fesciences Limited     |                                  |                                           |
| Date Submitted                               | 3 August    | 2016                   |                                  |                                           |
| I. Movements in Authorised Sh                | nare Capita | ıl                     |                                  |                                           |
| 1. Ordinary Shares                           |             |                        |                                  |                                           |
| (1) Stock code : <u>6118</u>                 | Descript    | ion: Ordinary S        | Shares                           |                                           |
|                                              |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r              | nonth _     | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                           |
| Increase/(decrease)                          | -           | N/A                    |                                  | N/A                                       |
| Balance at close of the month                | -           | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                           |
| (2) Stock code : N/A                         | Descript    | ion: N/A               |                                  |                                           |
|                                              |             | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r              | nonth _     |                        |                                  | _                                         |
| Increase/(decrease)                          | -           |                        |                                  |                                           |
| Balance at close of the month                | -           |                        |                                  |                                           |

| Stock code : N/A Descri                                                               | ription: N/A                   |                                  |                                           |
|---------------------------------------------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
|                                                                                       | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                                                   |                                |                                  |                                           |
| Increase/(decrease)                                                                   |                                |                                  |                                           |
| Balance at close of the month                                                         |                                |                                  |                                           |
| 3. Other Classes of Shares                                                            |                                |                                  |                                           |
| Stock code: N/A Descri                                                                | ription: N/A                   |                                  |                                           |
|                                                                                       |                                | Par value                        | Authorised share                          |
|                                                                                       | No. of other classes of shares | (State<br>currency)              | capital (State currency)                  |
| Balance at close of preceding month                                                   |                                | ,                                | capital                                   |
|                                                                                       |                                | ,                                | capital                                   |
| Balance at close of preceding month Increase/(decrease) Balance at close of the month |                                | ,                                | capital                                   |

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares |     | No of preference | No. of other classes |  |
|------------------------------------------|------------------------|-----|------------------|----------------------|--|
|                                          | (1) (2)                |     | shares           | of shares            |  |
| Balance at close of preceding month      | 512,582,000            | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | Nil                    | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 512,582,000            | N/A | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

|                                               | Share Option | Schemes of the  | issuer)        |              |                                           |                                          |
|-----------------------------------------------|--------------|-----------------|----------------|--------------|-------------------------------------------|------------------------------------------|
| Particulars of share option scheme            |              |                 |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
| including EGM                                 |              |                 |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                                 |              | M               |                |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and                              |              | Movement duri   | ng the month   |              | -                                         | as at close of the month                 |
| class of shares                               |              |                 |                |              |                                           |                                          |
| issuable                                      | Granted      | Exercised       | Cancelled      | Lapsed       |                                           |                                          |
| 1. N/A                                        |              |                 |                | •            |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
| ( / / )                                       |              |                 |                |              |                                           |                                          |
| $\frac{\text{shares}}{(Note \ 1)}$            |              |                 |                |              |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
| 2.                                            |              |                 |                |              |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
| shares                                        |              |                 |                |              |                                           |                                          |
| (Note 1)                                      |              |                 |                |              |                                           |                                          |
| 3.                                            |              |                 |                |              |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
|                                               |              |                 |                |              |                                           |                                          |
| ( / / )                                       |              |                 |                |              |                                           |                                          |
| $\frac{\text{shares}}{(Note \ 1)}$            |              |                 |                |              |                                           |                                          |
| (14016-1)                                     |              | To              | otal A. (Ordin | ary shares)  | N/A                                       |                                          |
|                                               |              |                 | (Prefere       | nce shares)  | N/A                                       |                                          |
|                                               |              |                 | ((             | Other class) | N/A                                       |                                          |
| Total funds raised dur options (State currenc |              | from exercise o | f              | N/A          |                                           |                                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                                                                      |                 | Nominal value at close of preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------------------------------------------------------------------------|-----------------|-------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                     |                 | 1                                         |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                            | <u> </u>        |                                           |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                              |                 |                                           |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable) (dd/mm/yyyy)  2.                                                                                           | ( / /<br>-<br>- | / )                                       |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) |                 | / )                                       |                                  |                                           |                                                                                        |                                                                                                                |
| 3.                                                                                                                         | -               | ,                                         |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)                                                           |                 |                                           |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.                                                       | ( / /           | ′ )                                       |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                            | -<br>-          |                                           |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                      |                 |                                           |                                  |                                           |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy)                                                                                            | ( / /           | / )                                       |                                  |                                           |                                                                                        |                                                                                                                |
|                                                                                                                            |                 | Tota                                      | B. (Ordi                         | nary shares)                              | N/A                                                                                    |                                                                                                                |
|                                                                                                                            |                 |                                           | (Prefere                         | ence shares) Other class)                 | N/A<br>N/A                                                                             | <del>-</del>                                                                                                   |

| Convertibles (i.e. Convertible i           |             | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------|-------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                     | outstanding | month                              | monu                       | monu                         |                                                                                        |                                                                                                                |
|                                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                     |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares issuable (Note 1)          |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)<br>(dd/mm/yyyy))           | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 2.                                         | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                            | <u></u>     |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                     |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)          |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                               | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                            | <u> </u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                            | <u> </u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                     |             | ·                                  |                            |                              |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                         |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| EGM approval date (if applicable)          |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                               | ( / / )     |                                    |                            |                              |                                                                                        |                                                                                                                |
| 4.                                         | <u> </u>    |                                    |                            |                              |                                                                                        |                                                                                                                |
|                                            | _           |                                    |                            |                              |                                                                                        |                                                                                                                |
| Stock code (if listed)                     | <u> </u>    | ·                                  |                            |                              |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> ) |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| Subscription price                         |             | <del></del>                        |                            |                              |                                                                                        |                                                                                                                |
| (if applicable)                            |             |                                    |                            |                              |                                                                                        |                                                                                                                |
| (dd/mm/yyyy)                               | ( / / )     |                                    | Total C. (Ordin            | nary shares)                 | N/A                                                                                    |                                                                                                                |
|                                            |             |                                    | (Prefere                   | ence shares)                 | N/A                                                                                    | <u>-</u><br>-                                                                                                  |
|                                            |             |                                    | ((                         | Other class)                 | N/A                                                                                    |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)                                                                        |                                                                      |                                                                                           |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u>                                                                                           |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      | -                                                                                         |
|                                                                                                         |                                                                      |                                                                                           |
| 2                                                                                                       |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| Shares (Note 1)                                                                                         |                                                                      |                                                                                           |
| 3.                                                                                                      |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| ( / / )                                                                                                 |                                                                      |                                                                                           |
| shares (Note 1)                                                                                         |                                                                      |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |
|                                                                                                         |                                                                      |                                                                                           |

| Oth | er Movements in | Issued Share Capital      |                                            |       |   |                                                                                        |                                                                                                                   |
|-----|-----------------|---------------------------|--------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     | Type of Issue   |                           |                                            |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     | Type of Issue   |                           |                                            |       |   |                                                                                        |                                                                                                                   |
|     |                 |                           | Class of shares issuable (Note 1)          |       |   |                                                                                        |                                                                                                                   |
| 1.  | Rights issue    | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           |                                            |       |   | N/A                                                                                    | N/A                                                                                                               |
|     |                 |                           | Class of shares issuable                   |       |   |                                                                                        |                                                                                                                   |
|     |                 |                           | (Note 1)                                   |       |   |                                                                                        |                                                                                                                   |
| 2.  | Open offer      | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           |                                            |       |   | N/A                                                                                    | N/A                                                                                                               |
|     |                 |                           |                                            |       |   |                                                                                        |                                                                                                                   |
|     |                 |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |                                                                                        |                                                                                                                   |
| 3.  | Placing         | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy)  | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           | EGM approval date:                         | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           | (dd/mm/yyyy)                               |       |   | N/A                                                                                    | N/A                                                                                                               |
|     |                 |                           |                                            |       |   |                                                                                        |                                                                                                                   |
|     |                 |                           | Class of shares issuable (Note 1)          |       |   |                                                                                        |                                                                                                                   |
| 4.  | Bonus issue     |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |                                                                                        |                                                                                                                   |
|     |                 |                           |                                            |       |   | N/A                                                                                    | N/A                                                                                                               |
|     |                 |                           |                                            |       |   |                                                                                        |                                                                                                                   |

|    | Type of Issue                                 |                                         |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    |                                               | Class of shares issuable                |       |   |                                                                                        |                                                                                                                   |
|    | Sorin dividend At price State                 | (Note 1)  Issue and allotment           | ( / / | ) |                                                                                        |                                                                                                                   |
| 5. | Scrip dividend At price: State currency ———   | date : (dd/mm/yyyy)                     |       |   |                                                                                        |                                                                                                                   |
|    |                                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A                                                                                    | N/A                                                                                                               |
|    |                                               |                                         |       |   |                                                                                        |                                                                                                                   |
|    |                                               | Class of shares repurchased (Note 1)    |       |   |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                                               |                                         |       |   | N/A                                                                                    | N/A                                                                                                               |
|    |                                               | Class of shares redeemed (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)          | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                                               | (dd/iiiii/yyyy)                         |       |   | N/A                                                                                    | N/A                                                                                                               |
|    |                                               | Class of shares issuable (Note 1)       |       |   |                                                                                        |                                                                                                                   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | 37/1                                                                                   | 37/1                                                                                                              |
|    |                                               |                                         |       |   | N/A                                                                                    | N/A                                                                                                               |

|     | Type of Issue          |                                 |                                           |                                                      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|---------------------------------|-------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|     |                        |                                 | Class of shares issua (Note 1)            | able                                                 |                                                                                        |                                                                                                                   |
| 9.  | Capital reorganisation |                                 | Issue and allotment date : (dd/mm/yyyy)   | ( / / )                                              |                                                                                        |                                                                                                                   |
|     |                        |                                 | EGM approval date: (dd/mm/yyyy)           | ( / / )                                              | N/A                                                                                    | N/A                                                                                                               |
|     |                        |                                 | Class of shares issue (Note 1)            | able                                                 |                                                                                        | _                                                                                                                 |
| 10. | Other (Please specify) | At price : State currency       | - Issue and allotment date : (dd/mm/yyyy) | ( / / )                                              |                                                                                        |                                                                                                                   |
|     |                        |                                 | EGM approval date: (dd/mm/yyyy)           | ( / / )                                              | N/A                                                                                    | N/A                                                                                                               |
|     |                        |                                 | Total E.                                  | (Ordinary share<br>(Preference share<br>(Other class | es) N/A                                                                                | -<br>-<br>-                                                                                                       |
|     |                        |                                 |                                           |                                                      |                                                                                        |                                                                                                                   |
| Т   | otal increase / (decre | ease) in ordinary shares during | the month (i.e. Total of A                | to E):                                               | (1)                                                                                    | Nil                                                                                                               |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

(2)

| Remarks (if any | y):                                                    |
|-----------------|--------------------------------------------------------|
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
|                 |                                                        |
| Submitted by:   | Chan Pui Shan, Bessie                                  |
| Title:          | Company Secretary                                      |
|                 | (Director, Secretary or other duly authorised officer) |
|                 |                                                        |
|                 |                                                        |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.