

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Austar Lifesciences Limited
Date Submitted	2 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6118</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descri	ption :	N/A		
			-	preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding me	onth				
Increase/(decrea	se)					
Balance at close	of the month					

3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	512,582,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	512,582,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	og the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares				<u> </u>		
(Note 1)						
2.						
shares		·		· ·		
(Note 1)						
3.						
shares						
		·		· ·		
(Note 1)		т		1 \		
		10	tal A. (Ordin	•	N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	2			
options (State currenc				N/A		

Warrants to Issue Shares of the Is	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subcomintion naioo						
EGM approval date (if applicable)						
	(/ /)					
4.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price <u></u>						
(if applicable) (dd/mm/yyyy)	(/ /)					
	п	Fotal B.	(Ordin	ary shares)	N/A	
	,	Juli D.		nce shares)		-
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	ouisianang					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)		-
				Other class)		-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
(/ /) shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

6. Repurchase of shares Class of shares repurchase $(Note I)$ 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (//) gamma for the shares N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Redemption date: (//) (d/mm/yyyy) N/A EGM approval date: (//) (d/mm/yyyy) N/A N/A N/A N/A N/A Seconsideration issue At price : State Gum approval date: (//) Issue and allotment (//) (d/mm/yyyy) BGM approval date: (d/mm/yyyy) (//)		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
EGM approval date: (dd/mm/yyyy) EGM approval date: (// /)(dd/mm/yyyy) N/A	5	Scrip dividend At price. State		(/ /)		
$\frac{\text{Class of shares }}{\text{repurchase of shares }} = \frac{N/A - N/A}{N/A - N/A}$ 6. Repurchase of $\frac{\text{Class of shares }}{\text{shares}} = \frac{N/A - N/A}{(d/mm/yyy)}$ EGM approval date: $\binom{1}{(1 - 1)}$ (d/mm/yyy) EGM approval date: $\binom{1}{(1 - 1)}$ 8. Consideration issue At price: $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}}$ EGM approval date: $\binom{1}{(1 - 1)}$ EGM approval date: $\binom{1}{(1 - 1)}$ EGM approval date: $\binom{1}{(1 - 1)}$	5.	serip dividend At price currency —		(`		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A Redemption of shares Class of shares (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A				(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A Redemption of shares Redemption date : Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date:							
Image: Construction of shares N/A N/A 7. Redemption of shares Class of shares	6.			(/ /)		
7. Redemption of shares Class of shares				(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (///) EGM approval date: (////) EGM approval date:							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration issue At price : Statecurrency — Issue and allotment (//)date : (dd/mm/yyyy)EGM approval date: (//)$							
8. Consideration issue At price : State currency B. Consideration issue At price : State currency B. Consideration issue At price : Class of shares issuable (Note 1) B. Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue At price : State	Issue and allotment	(/ /)		
			EGM approval date:	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary shar Preference shar (Other cla	es) N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Chan Pui Shan, Bessie

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*