

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Austar Lifesciences Limited |
|----------------|-----------------------------|
| Date Submitted | 2 November 2017             |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>6118</u> Descrip | otion : Ordinary       | Shares                           |   |
|--------------------------------------|------------------------|----------------------------------|---|
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |
| Increase/(decrease)                  | N/A                    |                                  | N/A   |
| Balance at close of the month        | 10,000,000,000         | HK\$0.01                         | HK\$100,000,000                                 |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>     |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

## 2. Preference Shares

| Stock code :     | N/A            | Descri | ption : | N/A        |                                  |   |
|------------------|----------------|--------|---------|------------|----------------------------------|---|
|                  |                |        | -       | preference | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of preceding m | onth   |         |            |                                  |   |
| Increase/(decrea | se)            |        |         |            |                                  |   |
| Balance at close | of the month   |        |         |            |                                  |   |

## 3. Other Classes of Shares

| Stock code :        | N/A            | Descrip | otion : | N/A                   |                                  |   |
|---------------------|----------------|---------|---------|-----------------------|----------------------------------|---|
|                     |                |         |         | of other<br>of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding 1 | nonth   |         |                       |                                  |   |
| Increase/(decreas   | se)            |         |         |                       |                                  |   |
|                     |                |         |         |                       |                                  |   |
| Balance at close of | of the month   |         |         |                       |                                  |   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
|  | (1)          | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 512,582,000  | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil          | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 512,582,000  | N/A        | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share   | •             |                  |               |              | No. of new shares of | No. of new shares of     |
|------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| option scheme          |               |                  |               |              | issuer issued during | issuer which may be      |
| including EGM          |               |                  |               |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement durin   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               | 100 venient dam  | ig the month  |              |                      |                          |
| class of shares        |               |                  |               |              |                      |                          |
| issuable               | Granted       | Exercised        | Cancelled     | Lapsed       |                      |                          |
| 1. N/A                 |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| ( / / )                |               |                  |               |              |                      |                          |
| shares                 |               |                  |               | · ·          |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
| 2                      |               |                  |               |              |                      |                          |
| 2.                     |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| ( / / )                |               |                  |               |              |                      |                          |
| shares                 |               |                  |               |              |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
| (11010-1)              |               |                  |               |              |                      |                          |
| 3.                     |               |                  |               |              |                      |                          |
| 5.                     |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| ( / / )                |               |                  |               |              |                      |                          |
| shares                 |               |                  |               |              |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
|                        |               | То               | tal A. (Ordin | ary shares)  | N/A                  |                          |
|                        |               |                  | (Preferen     | nce shares)  | N/A                  |                          |
|                        |               |                  |               | Other class) | N/A                  |                          |
| Total funds raised dur | ing the month | from exercise of |               |              |                      |                          |
| options (State currenc |               | nom exercise of  |               | N/A          |                      |                          |
| T                      | J /           |                  |               | = =          |                      |                          |

| Warrants to Issue Shares of the Is  | suer which are to be List | ed       |                               |   |  |  |
|---|---------------------------|----------|-------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  |                           | se of du | tercised<br>ring the<br>nonth | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | -                         |          |                               |   |  |  |
|   | -                         |          |                               |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                           |          |                               |   |  |  |
| EGM approval date (if applicable)   |                           |          |                               |   |  |  |
| (dd/mm/yyyy)  | ( / / )                   |          |                               |   |  |  |
| 2.  | -                         |          |                               |   |  |  |
|   |                           |          |                               |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                           |          |                               |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                | ( / / )                   |          |                               |   |  |  |
|   | -<br>                     |          |                               |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                           |          |                               |   |  |  |
| Subscription price  |                           |          |                               |   |  |  |
| EGM approval date (if applicable)   |                           |          |                               |   |  |  |
|   | ( / / )                   |          |                               |   |  |  |
| 4.  | -                         |          |                               |   |  |  |
|   | -<br>                     |          |                               |   |  |  |
| ( / / )<br>Stock code (if listed)   |                           |          |                               |   |  |  |
| Class of shares   |                           |          |                               |   |  |  |
| issuable ( <i>Note 1</i> )  |                           |          |                               |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )                   |          |                               |   |  |  |
|   |                           | Total B. | (Ordin                        | ary shares)                               | NI/A   |  |
|   |                           | IUIAI D. |                               | nce shares)                               |  |  |
|   |                           |          |                               | Other class)                              |  |  |

| rency of<br>mount<br>standing | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--|----------------------------------|------------------------------------|--|--|
|                               |  | month                            | monu                               |  |  |
|                               |  |                                  |                                    |  |  |
| / )                           |  |                                  |                                    |  |  |
|                               |  |                                  |                                    |  |  |
|                               |  |                                  |                                    |  |  |
| / )                           |  |                                  |                                    |  |  |
|                               |  |                                  |                                    |  |  |
|                               |  |                                  |                                    |  |  |
| / )                           |  |                                  |                                    |  |  |
|                               | _  |                                  |                                    |  |  |
| <u> </u>                      |  |                                  |                                    |  |  |
| / )                           |  |                                  |                                    |  |  |
|                               | / )                                      | _/ )                             |                                    |  |  |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
| 2   |   |  |
| ( / / )<br>shares (Note 1)<br>3.  |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | ner Movements in<br>Type of Issue | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|-----------------------------------|----------------------|--|-------|---|--|---|
|     |                                   |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1.  | Rights issue                      | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                                   |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                                   |                      |  |       |   | <u>N/A</u>   | N/A   |
|     |                                   |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 2.  | Open offer                        | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                                   |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                                   |                      |  |       |   | N/A  | N/A   |
|     |                                   |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3.  | Placing                           | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                                   |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                                   |                      |  |       |   | <u>N/A</u>   | N/A   |
|     |                                   |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 4.  | Bonus issue                       |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                                   |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |                                   |                      |  |       |   |  |   |

|    | Type of Issue                              |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|--|-------|---|--|---|
|    |  | Class of shares issuable ( <i>Note 1</i> )                           |       |   |  |   |
| 5. | Scrip dividend At price : State currency — | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|    |  | Class of shares  |       |   |  |   |
| 6. | Repurchase of shares                       | repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy) | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|    |  | Class of shares redeemed ( <i>Note 1</i> )                           |       |   |  |   |
| 7. | Redemption of shares                       | Redemption date :<br>(dd/mm/yyyy)                                    | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|    |  | Class of shares issuable ( <i>Note 1</i> )                           |       |   |  |   |
| 8. | Consideration issue At price : State       | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / / | ) | N/A  | N/A   |
|    |  |  |       |   |  |   |

|     | Type of Issue             |                  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------|--|--|--|---|
|     |                           |                  | Class of shares issuab (Note 1)            | le   |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |
|     |                           |                  |  |  | <u>N/A</u>   | N/A   |
|     |                           |                  | Class of shares issuab (Note 1)            | ole  |  |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |                           |                  | Total E.                                   | (Ordinary share<br>Preference share<br>(Other clas | s) N/A   | -<br>-  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Submitted by: Chan Pui Shan, Bessie

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*